

INDUSTRIA LICORERA DE CALDAS
ESTADO DE SITUACION FINANCIERA
A 30 DE JUNIO 2017 Y 2016 -
(Cifras expresadas en miles de pesos)

	2018	2017	Var \$	Var. %	2018	2017	Var \$	Var. %
ACTIVO								
ACTIVO CORRIENTE	122,602,599,893	142,994,029,160	-20,391,429,267	-14.12%	31,887,000,153	31,375,550,028	481,450,125	1.57%
EFFECTIVO	38,431,611,454	50,114,098,364	-11,682,486,909	-23.31%	4,287,907,562	3,249,489,738	1,038,417,824	31.96%
Caja	18,300,395	6,999,941	12,300,454	205.01%	4,287,907,562	3,249,489,738	1,038,417,824	31.96%
Depositos en Instituciones Financieras	38,413,311,108	50,108,098,423	-11,694,787,315	-23.34%	-	-	-	-
INVERSIONES - INSTRUMENTOS DERIVADOS	2,790,238,561	1,702,729,984	1,087,508,577	62.11%	21,846,458,933	25,098,165,897	-3,241,696,963	-12.92%
Investion Adm. de Liquidez - A Val rez.	2,780,238,561	1,702,729,984	1,087,508,577	62.11%	4,942,407,159	13,040,927,128	-8,098,419,975	-62.10%
CUENTAS POR COBRAR	11,479,514,552	14,309,928,917	-2,830,414,365	-19.78%	914,370,729	4,889,259	909,481,470	18601.62%
Venta de Bienes	5,727,743,373	6,905,150,176	-1,177,406,803	-17.28%	16,294,097,628	216,226,333	16,077,871,293	7433.67%
Prestación de Servicios	-	149,593,072	-149,593,072	-100.00%	604,738,187	354,958,099	249,780,088	70.37%
Cuentas por cobrar de oficial recaudo	5,751,771,179	7,355,195,698	-1,603,424,489	-21.80%	359,401,007	613,899,044	-247,498,037	-40.32%
Cuentas por cobrar de oficial recaudo	5,268,566,136	4,268,566,136	1,000,000,000	23.43%	20,122,996	7,661,599,420	-7,641,466,423	-99.74%
Debetora Acumulada de Cuentas por cobrar	-5,268,566,136	-4,268,566,136	-1,000,000,000	23.43%	-2,064,998,838	-2,568,951,105	293,852,268	-12.46%
INVENTARIOS	51,800,748,607	53,990,419,160	-2,189,670,543	-4.06%	789,320,072	5,964,627,720	-4,995,307,648	-85.66%
Bienes Productos	22,985,782,247	19,719,137,082	3,266,625,166	16.57%	3,727,806,423	3,784,894,683	-57,288,260	-1.51%
Materias Primas	1,480,289,001	947,158,942	533,100,059	56.28%	115,816,986	-	116,816,986	100.00%
Materiales y suministros	13,165,248,477	11,637,141,503	1,528,107,974	13.13%	3,611,789,427	3,784,894,683	-173,105,256	-4.57%
Productos en Proceso	14,169,477,882	21,666,981,843	-7,517,503,961	-34.66%	2,005,027,235	-746,990,290	2,752,017,525	-368.41%
OTROS ACTIVOS	18,330,486,709	22,876,852,746	-4,546,366,038	-13.87%	-	-	-	0.00%
Bienes y Servicios Pag por Ant.	1,261,067,098	12,137,215,698	-10,876,148,598	-89.61%	-	-	-	0.00%
Avances y anticipos entregados	983,098,257	1,142,578,415	-779,482,158	-68.22%	-	-	-	0.00%
Anticipos o saldos a favor por impuestos	16,852,922,718	9,577,302,396	7,075,620,322	73.88%	-	-	-	0.00%
Depositos entregados en garantía	53,410,696	19,756,229	33,654,397	170.35%	-	-	-	0.00%
ACTIVO NO CORRIENTE	243,317,444,930	227,748,341,827	15,569,103,903	6.85%	207,130,885,026	162,865,138,851	44,265,746,874	27.16%
INVERSIONES E INSTRUMENTOS DERIVADOS	567,452,704	567,452,704	-	0.00%	17,546,689,595	15,997,860,111	1,548,829,484	9.68%
Investiciones de Administración de Liquidez	567,452,704	567,452,704	-	0.00%	-	-	-	0.00%
INVENTARIOS DE LARGO PLAZO	63,978,200,089	52,315,550,314	11,662,649,775	22.15%	17,546,689,595	15,997,860,111	1,548,829,484	9.68%
Tallas	63,978,200,089	52,315,550,314	11,662,649,775	22.15%	157,420,267,908	117,326,473,046	40,093,794,862	34.17%
PROP. PLANTA Y EQUIPO	58,907,267,304	62,701,351,163	-3,794,083,859	-6.05%	157,420,267,908	117,326,473,046	40,093,794,862	34.17%
Terrenos	19,637,813,790	19,629,716,731	8,097,089	0.04%	157,420,267,908	117,326,473,046	40,093,794,862	34.17%
Plantaciones Agrícolas	616,856,415	616,856,415	-	0.00%	28,234,764,061	25,528,929,176	2,707,834,886	10.61%
Construcciones en Curso	630,069,174	9,085,708,712	-8,455,640,538	-20.74%	28,234,764,061	25,528,929,176	2,707,834,886	10.61%
Maquinaría y equipo en montaje	2,167,133,274	1,794,937,966	372,195,278	20.74%	28,234,764,061	25,528,929,176	2,707,834,886	10.61%
Bienes muebles en bodega	-	226,237,718	-226,237,718	-100.00%	-	-	-	0.00%
Edificaciones	19,095,643,856	14,998,226,613	4,097,417,243	27.32%	157,420,267,908	117,326,473,046	40,093,794,862	34.17%
Planta, Líneas y Turbinas	1,957,244,043	1,957,244,043	-	0.00%	3,929,163,468	4,033,876,718	-104,713,250	-2.60%
Redes y Cables	4,766,910,560	2,409,787,493	2,356,123,067	97.77%	3,929,163,468	4,033,876,718	-104,713,250	-2.60%
Maquinaría y Equipo	1,508,199,711	1,297,843,993	250,355,718	19.30%	3,929,163,468	4,033,876,718	-104,713,250	-2.60%
Equipo médico y Científico	1,153,173,115	1,079,953,354	73,219,761	6.78%	238,997,895,178	194,280,688,079	44,717,197,099	23.03%
Muebles, Enseres y Equipo de Oficina	29,248,173,622	28,864,955,825	384,361,607	1.33%	238,997,895,178	194,280,688,079	44,717,197,099	23.03%
Equipo de Comunicación y Computación	841,002,981	770,989,298	70,014,733	9.08%	-	-	-	0.00%
PASIVO								
PASIVO CORRIENTE	31,887,000,153	31,375,550,028	481,450,125	1.57%	31,887,000,153	31,375,550,028	481,450,125	1.57%
PRESTAMOS A CORTO PLAZO	4,287,907,562	3,249,489,738	1,038,417,824	31.96%	4,287,907,562	3,249,489,738	1,038,417,824	31.96%
Financiamiento Interno	205,01%	205,01%	-	0.00%	-	-	-	0.00%
CUENTAS POR PAGAR	21,846,458,933	25,098,165,897	-3,241,696,963	-12.92%	21,846,458,933	25,098,165,897	-3,241,696,963	-12.92%
Adquisición de Bienes y Servicios Nacionales	4,942,407,159	13,040,927,128	-8,098,419,975	-62.10%	4,942,407,159	13,040,927,128	-8,098,419,975	-62.10%
Adquisición de Bienes y Servicios del Exterior	914,370,729	4,889,259	909,481,470	18601.62%	914,370,729	4,889,259	909,481,470	18601.62%
Recursos a Favor de terceros	16,294,097,628	216,226,333	16,077,871,293	7433.67%	16,294,097,628	216,226,333	16,077,871,293	7433.67%
Descuentos de Nomina	604,738,187	354,958,099	249,780,088	70.37%	604,738,187	354,958,099	249,780,088	70.37%
Retención en la Fuente	359,401,007	613,899,044	-247,498,037	-40.32%	359,401,007	613,899,044	-247,498,037	-40.32%
Impuestos Contribuciones y Tasas por Pagar	20,122,996	7,661,599,420	-7,641,466,423	-99.74%	20,122,996	7,661,599,420	-7,641,466,423	-99.74%
Impuestos al Valor Agregado IVA	-2,064,998,838	-2,568,951,105	293,852,268	-12.46%	-2,064,998,838	-2,568,951,105	293,852,268	-12.46%
Otras cuentas por pagar	789,320,072	5,964,627,720	-4,995,307,648	-85.66%	789,320,072	5,964,627,720	-4,995,307,648	-85.66%
BENEFICIOS A EMPLEADOS CORTO PLAZO	3,727,806,423	3,784,894,683	-57,288,260	-1.51%	3,727,806,423	3,784,894,683	-57,288,260	-1.51%
Indemnizaciones	115,816,986	-	116,816,986	100.00%	115,816,986	-	116,816,986	100.00%
Beneficios a los empleados corto plazo	3,611,789,427	3,784,894,683	-173,105,256	-4.57%	3,611,789,427	3,784,894,683	-173,105,256	-4.57%
Provisiones Diversas	2,005,027,235	-746,990,290	2,752,017,525	-368.41%	2,005,027,235	-746,990,290	2,752,017,525	-368.41%
Provisiones Diversas	2,005,027,235	-746,990,290	2,752,017,525	-368.41%	2,005,027,235	-746,990,290	2,752,017,525	-368.41%
OTROS PASIVOS	-	-	-	0.00%	-	-	-	0.00%
Avances y anticipos recibidos	-	-	-	0.00%	-	-	-	0.00%
Depositos Recibidos en garantía	-	-	-	0.00%	-	-	-	0.00%
PASIVO NO CORRIENTE	207,130,885,026	162,865,138,851	44,265,746,874	27.16%	207,130,885,026	162,865,138,851	44,265,746,874	27.16%
PRESTAMOS POR PAGAR	17,546,689,595	15,997,860,111	1,548,829,484	9.68%	17,546,689,595	15,997,860,111	1,548,829,484	9.68%
Financiamiento Interno Largo P.	-	-	-	0.00%	-	-	-	0.00%
BENEFICIOS A EMPLEADOS A LARGO PLAZO	157,420,267,908	117,326,473,046	40,093,794,862	34.17%	157,420,267,908	117,326,473,046	40,093,794,862	34.17%
Beneficios pos empleo- pensiones	157,420,267,908	117,326,473,046	40,093,794,862	34.17%	157,420,267,908	117,326,473,046	40,093,794,862	34.17%
PROVISIONES	28,234,764,061	25,528,929,176	2,707,834,886	10.61%	28,234,764,061	25,528,929,176	2,707,834,886	10.61%
Litigios y Demandas	28,234,764,061	25,528,929,176	2,707,834,886	10.61%	28,234,764,061	25,528,929,176	2,707,834,886	10.61%
OTROS PASIVOS	3,929,163,468	4,033,876,718	-104,713,250	-2.60%	3,929,163,468	4,033,876,718	-104,713,250	-2.60%
Otros Pasivos	3,929,163,468	4,033,876,718	-104,713,250	-2.60%	3,929,163,468	4,033,876,718	-104,713,250	-2.60%
TOTAL PASIVO	238,997,895,178	194,280,688,079	44,717,197,099	23.03%	238,997,895,178	194,280,688,079	44,717,197,099	23.03%

Equipo de Transporte, Traction y Elevacion	751,939,206	572,559,206	179,400,000	31.33%	TOTAL PATRIMONIO	127,122,159,645	176,451,682,108	-49,329,522,463	-27.96%
Equipo de Comedor y Cocina	227,072,343	227,072,343	-	0.00%	Capital Fiscal	126,964,774,325	106,079,216,354	19,885,557,972	18.75%
Depreciacion Acumulada (C)	-23,751,917,836	-20,790,119,538	-2,961,798,298	14.23%	Resultados del Ejercicio	3,680,027,227	14,596,844,860	-10,916,817,633	-74.79%
Propiedad planta y equipo en comision	58,398,000	-	58,398,000	-100.00%	Resultado de Ejercicios Anteriores	26,357,450,616	25,270,810,310	1,086,640,306	4.30%
OTROS ACTIVOS	119,864,534,832	112,073,986,846	7,790,547,987	6.95%	Reserva para Beneficios a los empleados	14,859,584,790	14,859,584,790	-	0.00%
Reserva financiera actuaria	-	-1,266,526,844	1,266,526,844	-100.00%	Impuestos por transicion	9,717,867,399	-9,717,867,399	-	-100.00%
Plan de activo para beneficios a los empleados	115,704,757,373	113,250,632,536	2,454,124,838	2.17%	Otras Inversiones de Administracion de liquidez A V	-	-	-	-
Bienes entregados a terceros	-	58,398,000	-58,398,000	-100.00%	Ganancia o Perdida en planes de beneficios	-44,148,913,548	858,939,222	-45,007,872,770	-5739.81%
Amortizacion Acumulada de bienes	566,674,185	-57,003,228	57,003,228	-10.00%	Ganancia o Perdida por Conversion	409,236,235	409,236,235	-	0.00%
Activos Intangibles	-	283,309,979	-283,309,979	-100.00%	Resultado del OI	0	4,599,162,938	-4,599,162,938	-100.00%
Amortizacion Activos Intangibles	-347,015,741	-194,823,598	-152,192,143	78.12%	TOTAL PAS. MAS PATRIMONIO	366,120,044,823	370,712,370,187	-4,592,325,363	-1.24%
Activos por Impuestos diferidos	3,940,119,035	-	3,940,119,035	100.00%					
TOTAL ACTIVO	366,120,044,823	370,712,370,187	-4,592,325,363	-1.24%					

LUIS ROBERTO RIVAS MONTROYA
GERENTE GENERAL

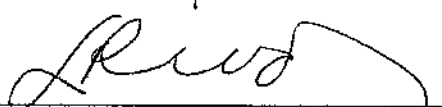
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PROFESIONAL ESPECIALIZADA CONTABILIDAD

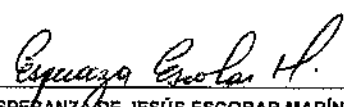
MARTHA JULIANA TORRES MARTINEZ
GERENTE FINANCIERA Y ADMINISTRATIVA

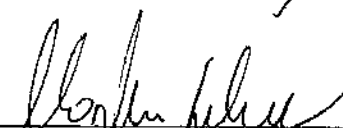
INDUSTRIA LICORERA DE CALDAS
ESTADO DE RESULTADOS INTEGRALES
COMPARATIVO A JUNIO 30 DE 2018 y 2017
Cifras presentadas en pesos

	2,018		2,017		Var \$	Var %
Ingresos Operacionales						
Venta De Bienes	49,451,319,944		49,599,841,442		(148,521,498)	
Productos Alimenticios Bebidas	50,975,666,719	100.71%	49,698,854,191	96.05%	1,276,814,529	2.57%
Devoluciones, Rebajas y Descuentos en Venta de Bienes (Db)	(1,524,348,775)	-3.01%	(99,012,749)	-0.19%	(1,425,336,026)	1439.55%
Venta De Servicios (Maquila)	1,164,145,800	2.30%	2,145,181,080	4.15%	(981,035,280)	-45.73%
Total Ingresos Operacionales	50,615,465,744		51,745,022,522		(1,129,556,778)	-2.18%
Costos De Ventas	24,974,249,153	49.34%	19,507,921,953	37.70%	5,466,327,200	28.02%
UTILIDAD BRUTA	25,641,216,592	50.66%	32,237,100,569	62.30%	(6,595,883,977)	-20.46%
De Administración y Operación	8,547,024,512	16.89%	8,236,393,562	15.92%	310,630,949	3.77%
Sueldos y Salarios	2,124,017,465	4.20%	1,980,365,221	3.83%	143,632,244	7.25%
Contribuciones Imputadas	540,789,156	1.07%	1,141,147,349	2.21%	(600,358,193)	-52.61%
Contribuciones Efectivas	466,406,918	0.92%	450,498,976	0.87%	15,907,942	3.53%
Aportes Sobre La Nomina	36,108,500	0.07%	36,705,000	0.07%	(596,500)	-1.63%
Prestaciones Sociales	799,974,917	1.58%	1,025,889,262	1.98%	(225,914,345)	-22.02%
Gastos De Personal Diversos	63,199,344	0.12%	79,862,049	0.15%	(16,662,705)	-20.86%
Generales	3,700,161,977	7.31%	2,731,769,462	5.28%	968,392,515	35.45%
Impuestos, Contribuciones y Tasas	816,366,235	1.61%	790,136,243	1.53%	26,229,991	3.32%
De Ventas	12,138,987,549	23.98%	7,249,650,263	14.01%	4,889,337,285	67.44%
Sueldos y Salarios	802,503,826	1.59%	915,790,647	1.77%	(113,286,821)	-12.37%
Contribuciones Imputadas	41,351,380	0.08%	35,942,760	0.07%	5,408,620	15.05%
Contribuciones Efectivas	175,366,512	0.35%	175,707,308	0.34%	(340,796)	-0.19%
Aportes Sobre La Nomina	15,976,200	0.03%	16,487,000	0.03%	(510,800)	-3.10%
Prestaciones Sociales	412,094,010	0.81%	448,292,223	0.87%	(36,198,213)	-8.07%
De Operación	10,639,854,403	21.02%	5,504,456,588	10.64%	5,135,397,817	93.30%
Gastos De Personal Diversos	4,499,947	0.01%	5,614,021	0.01%	(1,114,074)	-19.84%
Impuestos, Contribuciones y Tasas	47,341,271	0.09%	147,359,718	0.28%	(100,018,447)	-67.87%
UTILIDAD OPERACIONAL	4,955,204,531	9.79%	16,751,056,743	32.37%	(11,795,852,212)	-70.42%
Otros Ingresos	4,667,051,574	9.22%	5,042,521,809	9.74%	(375,470,235)	-7.45%
Financieros	1,041,312,363	2.08%	2,670,649,102	5.16%	(1,629,336,739)	-61.01%
Ingresos por diferencia en cambio	2,461,126,016	4.86%	1,495,781,039	2.89%	965,344,977	64.54%
Ingresos Diversos	998,583,873	1.97%	876,091,668	1.69%	122,492,205	13.98%
Extraordinarios	166,029,322	0.33%	0	0.00%	166,029,322	100.00%
Deterloro, depreciaciones, amortizaciones y provisiones	2,377,253,885	4.70%	3,082,941,851	5.96%	(705,687,966)	-22.89%
Amortización de Bienes Entregados a Terceros	0	0.00%	962,834	0.00%	(962,834)	-100.00%
Deterloro de Inventarios	216,906,343	0.43%	0	0.00%	216,906,343	100.00%

Depreciación Propiedades, Planta y Equipo	246,178,722	0.49%	205,102,397	0.40%	41,076,326	20.03%
Amortización Activos Intangibles	116,597,846	0.23%	35,938,273	0.07%	80,659,573	224.44%
Provisión Litigios y Demandas	1,797,570,973	3.55%	2,840,938,347	5.49%	(1,043,367,373)	-36.73%
Otros Gastos	3,564,974,994	7.04%	3,766,568,224	7.28%	(201,594,230)	-5.35%
Comisiones	3,671,815	0.01%	2,267,366	0.00%	1,404,450	61.94%
Ajuste por Diferencia en Cambio-PERDIDA	2,497,265,921	4.93%	951,539,991	1.84%	1,545,725,931	100.00%
Financieros	853,553,372	1.69%	1,245,609,652	2.41%	(392,056,280)	-31.48%
Extraordinarios	1,059	0.00%	1,385,803	0.00%	(1,384,744)	-99.92%
Gastos Diversos	210,482,827	0.42%	1,565,766,413	3.03%	(1,355,283,586)	-86.56%
RESULTADOS (UTILIDAD) ANTES DE IMPUESTOS	3,680,027,226	7.27%	14,944,067,477	28.88%	0.00%	
Provisión impuesto sobre la Renta	0	0.00%	347,218,950	0.67%	(347,218,950)	-100.00%
RESULTADOS (UTILIDAD) DESPUÉS DE IMPUESTOS	3,680,027,226	7.27%	14,596,848,527	28.21%	(10,916,821,301)	-74.79%
	2,018		2,017		Var \$	Var %
Rendimientos depósitos en Admin. Patrimonio Autónomo			4,659,162,938		(4,659,162,938)	0.00%
Otros Resultados Integrales (ORI)	0		4,659,162,938		(4,659,162,938)	0.00%
RESULTADOS INTEGRALES NETOS	3,680,027,226		19,256,011,465		(15,576,984,239)	-80.89%


 LUIS ROBERTO RIVAS MONTOYA
 GERENTE GENERAL


 ESPERANZA DE JESÚS ESCOBAR MARÍN
 PROFESIONAL ESPECIALIZADA CONTABILIDAD


 MARTHA LILIANA TORRES MARTINEZ
 GERENTE FINANCIERA Y ADMINISTRATIVA